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**EXTENDED
LEARNING**

Equities Investment Management Programme



Durban

OUR WORLD IS CHANGING... SHOULDN'T YOU?



Equities Investment Management Programme

Programme overview and objectives:

This course is aimed at senior managers in both private and public sectors, wealth managers, financial advisers and brokers, broker consultants and general members of the public who have an inclination for South African and international equity markets. The purpose of this course is to introduce the equity markets to those who either deal with clients who are interested in share trading/investing, or those who want to advance their knowledge of Johannesburg Stock Exchange (JSE). Advanced investment instruments like hedge funds and derivatives are introduced, on both theoretical and practical levels. Practical share, commodities and derivatives trading strategies are also covered.

How you will benefit. You will learn to:

- Understand the workings of South Africa's economy and financial markets
- Demonstrate the workings of South African and International equity markets
- Perform equity valuation (through both technical and fundamental analysis)
- Use financial statements to identify share investment opportunities
- Demonstrate the construction of efficient portfolio management strategies
- Prove knowledge of the practicalities of share trading on the JSE
- Understand how instruments like bonds, hedge funds and derivatives are related to equity markets

Key focus areas:

- Equity Markets
- Portfolio Management
- Financial Statement Analysis
- Share Valuation
- Share Trading
- Hedge Funds and Derivatives

Who should attend:

This programme is aimed at entry level and senior financial advisers, broker consultants, entrepreneurs and members of the public who are interested in share trading on the JSE.

Entrance requirements:

None

Programme fee:

The course fee of R4 950 (incl. VAT) covers tuition, instruction material, lunches and refreshments.

Facilitators include:



Steven Msomi

Steven has extensive experience in wealth management, equity and derivative dealing functions having worked for different stock broking, insurance and private banking corporations. He has worked at management levels in companies such as SAB Miller, BP Bernstein Stockbrokers, SA Stockbrokers, Sanlam, PSG Konsult and Rand Merchant Bank (under the banner of FNB Private Clients), and is a qualified equity dealer of the JSE Limited.

Steven is a mentor for Shanduka Black Umbrellas, and also completed a masters in Business Applied Finance at University of Southern Queensland, in Australia.



UKZN Extended Learning (UEL) is committed to enrichment through lifelong learning, by providing high quality credit and non-credit bearing short courses and academic programmes in collaboration with schools and colleges of the University of KwaZulu-Natal. In a fast-changing environment, developing relevant and useful skills and knowledge, and the capacity to deliver results, is more important than ever. Our courses are designed using the very best methods by combining content, based on both tried and tested results, and recent cutting edge research, with interactive experiential teaching and learning from local and international faculty and guest speakers.

Duration:

Two days (16 hours)

Dates:

For updated course dates, please contact us or see our website: www.ukznextendedlearning.com

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